Entered on Docket December 10, 2019

EDWARD J. EMMONS, CLERK U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA



1 WEIL, GOTSHAL & MANGES LLP Stephen Karotkin (pro hac vice) Signed and Filed: December 10, 2019 2 (stephen.karotkin@weil.com) Ray C. Schrock, P.C. (pro hac vice) 3 in Montale (ray.schrock@weil.com) Jessica Liou (pro hac vice) 4 (jessica.liou@weil.com) **DENNIS MONTALI** Matthew Goren (pro hac vice) U.S. Bankruptcy Judge 5 (matthew.goren@weil.com) 767 Fifth Avenue 6 New York, NY 10153-0119 Tel: 212 310 8000 7 Fax: 212 310 8007 8 KELLER & BENVENUTTI LLP CRAVATH, SWAINE & MOORE LLP Paul H. Zumbro (pro hac vice) Tobias S. Keller (#151445) 9 (pzumbro@cravath.com) (tkeller@kellerbenvenutti.com) Kevin J. Orsini (pro hac vice) Jane Kim (#298192) 10 (korsini@cravath.com) (jkim@kellerbenvenutti.com) Omid H. Nasab (pro hac vice) 11 650 California Street, Suite 1900 (onasab@cravath.com) San Francisco, CA 94108 825 Eighth Avenue 12 New York, NY 10019 Tel: 415 496 6723 Tel: 212 474 1000 Fax: 650 636 9251 13 Fax: 212 474 3700 Attorneys for Debtors and Debtors in 14 Possession 15 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 16 SAN FRANCISCO DIVISION 17 Bankruptcy Case No. 19-30088 (DM) In re: Chapter 11 (Lead Case) (Jointly Administered) 18 **PG&E CORPORATION,** ORDER GRANTING EX PARTE MOTION OF 19 - and -DEBTORS PURSUANT TO B.L.R. 9006-1 20 REQUESTING ORDER SHORTENING TIME PACIFIC GAS AND ELECTRIC FOR HEARING ON TORT CLAIMANTS RSA 21 COMPANY, **MOTION** Debtors. 22 Related Document: Dkt. 5038 ☐ Affects PG&E Corporation 23 [No hearing requested] ☐ Affects Pacific Gas and Electric 24 Company ☑ Affects both Debtors 25 * All papers shall be filed in the Lead Case, No. 19-30088 (DM). 26 27

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Upon the Motion, dated December 9, 2019 (the "Motion to Shorten"), of Pacific Gas and Electric Company and PG&E Corporation, as debtors and debtors in possession (collectively, "PG&E" or the "Debtors"), pursuant to Rule 9006-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy **Local Rules**"), for entry of an order shortening time for a hearing on *Debtors' Motion Pursuant to* 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Authorizing the Debtors and TCC to Enter Into Restructuring Support Agreement With the TCC, Consenting Fire Claimant Professionals, and Shareholder Proponents and (II) Granting Related Relief (the "Tort Claimants RSA Motion"), as more fully set forth in the Motion to Shorten; and upon consideration of the Liou Declaration submitted in support of the Motion to Shorten; and this Court having jurisdiction to consider the Motion to Shorten and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal.), and Bankruptcy Local Rule 5011-1(a); and consideration of the Motion to Shorten and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion to Shorten having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion to Shorten; and this Court having determined that the legal and factual bases set forth in the Motion to Shorten establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion to Shorten is in the best interests of the Debtors, their estates, creditors, shareholders, and all parties in interests; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Tort Claimants RSA Motion or the Motion to Shorten, as applicable.

IT IS HEREBY ORDERED THAT:

- 1. The Motion to Shorten is granted as provided herein.
- 2. The hearing on the Tort Claimants RSA Motion shall be held on **December 17, 2019, at 2:00 p.m. (prevailing Pacific Time)** (the "Hearing").
- 3. Any oppositions or responses to the Tort Claimants RSA Motion must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the above-referenced addresses so as to be received by no later than 12:00 p.m. (prevailing Pacific Time) on December 16, 2019. Copies of any oppositions or responses to the Tort Claimants RSA Motion filed must also be served on the notice parties listed in the Tort Claimants RSA Motion and all "Standard Parties" as defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] ("Case Management Order").
- 4. The Debtors are authorized to take all steps necessary or appropriate to carry out this Order.
- 5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.
- 6. Notice of entry of this Order shall be served per the Case Management Order by 5:00 p.m. (prevailing Pacific Time) on December 10, 2019.

END OF ORDER

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